



Allied Technologies
Group

9 August 2004

Dear Shareholder

The Board of Allied Technologies Group Limited has established a Dividend Reinvestment Plan ("DRP"). The DRP offers the holders of Shares the opportunity of reinvesting dividends in new Shares, rather than receiving those dividends in cash.

Complete details of the DRP are listed in the enclosed "Dividend Reinvestment Plan – Terms and Conditions". This document should be read in its entirety; however, a summary of the benefits follows:

- All Shareholders are entitled to participate (subject to foreign law requirements).
- Shares issued under the DRP will be issued at a discount of five (5) per cent (or as otherwise determined by the Board from time to time) from the weighted average market price of Ordinary Shares sold over the 5 ASX Business Days preceding the day on which the books are closed for determination of entitlement to the relevant dividend.
- Other than stamp duty or other duties (if any), no brokerage, commission or other transaction costs will be payable by any Participant in respect of the application for and allotment of Shares under the DRP.

Any Shareholder wishing to participate in the DRP must complete Section A of the enclosed form. Any Shareholder who does not make the election to participate in the DRP, will have their dividend paid either by cheque or deposited directly to their nominated bank account. Please complete Section B of the enclosed form if you prefer dividends to be paid directly to your bank account. Shareholders who elect to have dividends paid directly to their bank account will still receive a dividend advice statement.

Please complete Section C if you wish to elect NOT to receive Allied Technologies Group Limited Annual Reports. Public companies are not required to send an Annual Report to any Shareholder who has in writing requested the Company not to do so. Shareholders who elect not to receive a copy of the Annual Report will still be sent the Notice of Meeting and Proxy Form each year as well as all other documents and correspondence sent to Shareholders.

If you should elect not to receive Annual Reports now, you may have your name restored to the mailing list for Annual Reports by simply notifying the Share Registry in writing at any time.

If any section of the enclosed form is completed, please ensure that the form is signed in the appropriate manner at the bottom of the form and returned to Advanced Share Registry Services, PO Box 6283 East Perth WA 6892.

Yours faithfully
Allied Technologies Group Limited

Lynette Roe
Company Secretary



Allied Technologies
Group Limited

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