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LongReach Group Limited
ABN 57 010 597 672
and controlled entities

Notice of Annual General Meeting
to be held on 28 November 2008 at 3.00 pm
at
McIntosh Room, The Chatswood Club,
11 Help St, Chatswood, NSW, 2067

This document should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from your accountant, solicitor or other professional adviser prior to voting.

**LongReach
Group Limited**
ACN 010 597 672

29 October 2008

Level 8
60 Pitt Street
Sydney NSW 2000

PO Box R365
Royal Exchange
NSW 1225

T +61 2 8259 4000
F +61 2 8259 4050

www.longreach.com

Dear Shareholder

It is my pleasure to invite you to the 2008 Annual General Meeting of LongReach Group Limited on 28 November 2008, to be held at McIntosh Room, The Chatswood Club, 11 Help St, Chatswood, NSW, 2067, starting at 3.00 pm.

Shareholder registration will commence at 2:30 pm before the meeting.

I enclose your notice of meeting together with the following:

- a set of Explanatory Notes giving further information on the proposed resolutions; and
- a personalised proxy form.

This year two of your serving Directors, myself and Stephe Wilks are retiring effective from the end of the meeting and will not be seeking re-election. Mr Christian Bernecker was appointed to the Board since the last general meeting and is required to retire and seek re-election by shareholders. Additionally, the Board proposes that Lawler Partners be appointed as auditors of the Company.

If you are unable to attend the meeting, please remember to complete and return the proxy form enclosed with this notice.

I look forward to welcoming you to the meeting.

Yours sincerely



Allan Farrar
Chairman

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NOTICE OF ANNUAL GENERAL MEETING

The Annual General Meeting of the shareholders of LongReach Group will be held at McIntosh Room, The Chatswood Club, 11 Help St, Chatswood, NSW, 2067, on Friday, 28 November 2008 at 3.00 pm EST.

Further information on the resolutions set out below is contained in the Explanatory Notes which accompany and form part of this Notice of Meeting.

ORDINARY BUSINESS

CHAIRMAN'S PRESENTATION

1. FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2008

To receive and consider the Company's financial statements and the reports of the Directors and of the Auditor for the year ended 30 June 2008.

2. REMUNERATION REPORT

Resolution – Adoption of the Company's Remuneration Report (non-binding vote)

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the Remuneration Report for the financial year ended 30 June 2008, as presented in the Company's Annual Report 2008, be adopted."

Note: Under s300A of the *Corporations Act 2001*, the annual Directors' Report now includes a separate identified remuneration report. Listed companies are further required to put the remuneration report up for adoption by resolution at the Company's Annual General Meeting. However, the vote on the resolution is advisory only and does not bind the Directors of the Company.

3. ELECTION OF DIRECTOR

In accordance with the Company's Constitution Mr Christian Bernecker retires and is seeking re-election.

Resolution – Elect a Director (Christian Bernecker)

To consider and, if thought fit, to pass the following as an ordinary resolution:

“Christian Bernecker retires as a Director pursuant to the Company's Constitution and, being eligible, offers himself for re-election.”

4. APPOINTMENT OF AUDITOR

Following the resignation of Ernst & Young as auditors of the Company, the Board has selected the firm of Lawler Partners and it has resolved to recommend the appointment of Lawler Partners as auditors of the Company. Lawler Partners has provided their consent to act as auditors of the Company.

Resolution – Elect Lawler Partners as auditor of the Company

To consider and, if thought fit, to pass the following as an ordinary resolution:

“That Lawler Partners be appointed as auditor of the Company.”

GENERAL BUSINESS

To transact any other business which may lawfully be brought forward.

VOTING ENTITLEMENT

Pursuant to Regulation 7.11.37 of the Corporations Regulations 2001, the persons eligible to vote at the 2008 Annual General Meeting are those who are registered as shareholders of the Company at least 48 hours prior to the time of the meeting.

PROXIES

Any member entitled to attend and vote at the meeting is entitled to appoint a proxy. The proxy need not be a member of the Company, and may be a corporation. A member who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise.

Proxies should reach the Company no later than 3.00 pm EST on 26 November 2008 and can be returned to the Company's share registry by mail to PO Box 1156 Nedlands, WA, 6909 or, alternatively, may be faxed to (08) 9389 7871.

By Order of the Board



Don Millard
Company Secretary
29 October 2008

VOTING EXCLUSIONS

No voting exclusions apply to the resolutions.

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EXPLANATORY NOTES

These Explanatory Notes accompany and form part of the Notice of Annual General Meeting of LongReach Group Limited (“the Company” or “LongReach”).

1. Adoption of the Financial Report for the Year Ended 30 June 2008

Section 317 of the Corporations Act 2001 requires each of the financial report (including the Financial Statements and Directors’ Declaration) the Directors’ Report and the Auditor’s Report for the last financial year to be laid before the meeting.

There is no requirement for the Financial Statements and Reports, which have been made available to shareholders in the Annual Report, to be formally approved by shareholders.

Shareholders will be given a reasonable opportunity at the meeting to ask questions and to make comments on those reports and on the business, operations and management of the Company. The Company’s external Auditor, Ernst & Young, will be in attendance to respond to questions in relation to the conduct of the Audit and the preparation and content of the Audit Report.

2. Remuneration Report

Resolution - Adoption of the Company’s Remuneration Report (non-binding vote)

Consistent with section 250R of the Corporations Act 2001, the Company submits to shareholders for consideration and adoption by way of a non-binding resolution its Remuneration Report for the year ended 30 June 2008.

During this item of business, shareholders at the meeting can comment on and ask questions about the Remuneration Report which commences on page 7 of the Company’s Annual Report.

The Corporations Act, 2001 provides that the vote on this resolution is advisory only and will not bind the Directors of the Company. However, the Directors will take the outcome of the vote into consideration when reviewing remuneration practices and policies.

The Directors unanimously recommend shareholders vote in favour of the resolution. The Chairman intends to vote undirected proxies in favour of the resolution.

3. Election of Director

Resolution – Election of Christian Bernecker as a Director

Christian Bernecker was appointed as a director since the last general meeting and in accordance with clause 3.3 of the Company's Constitution he retires from the Board and, being eligible, offers himself for re-election.

Christian Bernecker is an Executive Director of Nightingale Partners Pty Limited, a private equity firm that provides expansion capital to growing businesses and a substantial shareholder in LongReach. Christian has broad investment experience including identifying and executing investments and has successfully managed the IPO process of Flat Glass Industries Limited and Datasquirt Limited. Christian is currently a Non-Executive Director of Unibic Australia Pty Limited, Catalogue Central Pty Limited and several other private companies.

Mr Bernecker is currently a Non-Executive Director of a number of private companies.

4. Appointment of Auditor

Resolution – Appointment of Lawler Partners as auditor

Following the resignation of Ernst & Young as auditors of the Company, the Board has selected the firm of Lawler Partners. The Board has resolved to recommend the appointment of Lawler Partners as auditors of the Company. Lawler Partners have provided their consent to act as auditors of the Company.

Voting entitlement

Pursuant to Regulation 7.11.37 of the Corporations Regulations 2001, the persons eligible to vote at the 2008 Annual General Meeting are those who are registered as shareholders of the Company at least 48 hours prior to the time of the meeting.

Proxies

Included with the Notice of Meeting accompanying these Explanatory Notes is a Proxy Form for use by shareholders. All shareholders are invited and encouraged to attend the meeting or, if they are unable to attend in person and are eligible to vote, to complete, sign and return the Proxy Form. Lodgement of a Proxy Form will not preclude a shareholder from attending and voting at the meeting in person. To be valid, Proxy Forms must be received by the Company by not later than 3.00 pm EST on 26 November 2008.

The Proxy Form can also be sent by facsimile to the Company's share registry on (08) 9389 7871.

Questions

If you have any questions about this notice or the accompanying documents, please contact:

LongReach Group Share Registry
Advanced Share Registry Services
110 Stirling Hwy PO BOX 1156
Nedlands WA 6009 Nedlands WA 6909
Ph: +61 8 9389 8033
Fx: +61 8 9389 7871

By Order of the Board



Don Millard
Company Secretary
29 October 2008

PROXY FORM

The Secretary
 LongReach Group Limited
 C/- Advanced Share Registry Services
 PO Box 1156
 Nedlands WA, 6909

Facsimile Number: (08) 9389 7871

I/We _____
 of _____
 being a member/(s) of LongReach Group Limited (the "Company")
 hereby appoint _____
 of _____

or failing him/her the Chairman as my/our proxy to vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held at McIntosh Room, The Chatswood Club, 11 Help St, Chatswood, NSW, 2067 on Friday, 28 November 2008 at 3.00 pm EST, and at any adjournment thereof.

The Chairman intends voting in favour of each resolution in relation to undirected proxies where he is acting as proxy.

RESOLUTION	FOR*	AGAINST*	ABSTAIN*
*please insert (x) in relevant box			
1. Adoption of the Company's Remuneration Report (<i>non-binding vote</i>)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Election of Christian Bernecker as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Appoint Lawler Partners as auditor of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SIGNATURE OF SHAREHOLDER – THIS MUST BE COMPLETED

Shareholder 1 (individual)

 Director/Company Secretary

Joint shareholder 2 (individual)

 Sole Director/ Sole Secretary

Joint shareholder 3 (individual)

This form should be signed by the shareholder. If a joint holding, all shareholders should sign. If this Proxy Form is signed under Power of Attorney, the original Power of Attorney or a certified copy must be forwarded with this Proxy Form. If executed by a company, this form must be executed in accordance with the shareholder's constitution and The Corporations Act 2001. In the case of a Sole Director and Sole Secretary company, please indicate such.