

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER DOCUMENT ACCOMPANYING THIS FORM SHOULD BE READ IN ITS ENTIRETY BEFORE AN APPLICATION FOR SHARES IS MADE. IF YOU ARE IN DOUBT AS TO WHAT ACTION TO TAKE YOU SHOULD CONSULT YOUR STOCKBROKER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

LONGREACH GROUP LTD

ACN 010 597 672

SHARE REGISTRY: Advanced Share Registry Services, 110 Stirling Highway, Western Australia 6009 ("Registry")

ENTITLEMENT AND ACCEPTANCE FORM

**NON-RENOUNCEABLE PRO-RATA SHARE OFFER
OF ONE NEW SHARE FOR EVERY ONE SHARE HELD
AT AN ISSUE PRICE OF A\$0.015 PER NEW SHARE
CLOSING 5.00 PM SYDNEY TIME ON 11 DECEMBER 2008**

To the Directors,
LONGREACH GROUP LTD

(1) I/We, the above named being registered on 25 November 2008 (at 5.00pm Sydney time) as the holder(s) of ordinary shares in the company do hereby accept the entitlement to, and apply for, the following New Shares issued in accordance with the terms of the Offer Document accompanying this form ("Offer Document"):
PLEASE COMPLETE:

(A)	No. of Shares accepted or applied for (not more than your entitlement)	(B)	Total Amount Payable+
			A\$.
	Your contact Number ()		+Total amount enclosed, being Application Monies A\$0.015 per New Share accepted or applied for in Box A (multiply Box A x A\$0.015)

CHEQUE DETAILS	DRAWER	BANK	BRANCH	AMOUNT

- (2) I/We hereby authorise you to place my/our name(s) on the register of Shareholders in respect of the number of New Shares issued to me/us.
- (3) I/We agree to be bound by the Constitution of the Company and agree to the terms and conditions of the Offer made under the Offer Document.
- (4) I/We acknowledge that the return of this form with the required remittance will constitute acceptance of the New Shares and without communication of such acceptance to me/us.
- (5) I/We enclose my/our cheque payable to "LONGREACH GROUP LTD – RIGHTS ISSUE" for the amount shown above being payment at the rate of A\$0.015 per New Share.
- (6) I/We represent and warrant that I/we have read and understood the Offer Document to which this Entitlement and Acceptance Form relates.
- (7) I/We represent, warrant and undertake to LongReach Group Ltd that my/our subscription for the New Shares will not cause LongReach Group Ltd or me/us to violate the securities or other laws of Australia or any other jurisdiction which may be applicable to this subscription for securities in LongReach Group Ltd.

THIS FORM DOES NOT REQUIRE SIGNATURE UNLESS YOU WISH TO ADVISE CHANGE OF ADDRESS

CHANGE OF ADDRESS: If your address is different to that shown above and you are an Issuer Sponsored Holder, please advise new details below. Broker sponsored holders must direct their change of address to the sponsoring broker.

NEW ADDRESS	† SIGNATURE

† **Signature(s):** This advice is to be signed by the holder of the Shares. All joint holders must sign. A Company advice is to be signed by two authorised officers, stating their position, as per the Company's Constitution or Replaceable Rules. If signed by a Sole Director/Secretary, please state this capacity when signing. If signed under Power of Attorney, a Certified Copy of the relevant Power of Attorney document must be exhibited to the Registry. The Attorney declares that he/she has had no notice of revocation of the Power of Attorney.

THE ENTITLEMENT AND ACCEPTANCE FORM WITH PAYMENT IN FULL MUST BE RECEIVED BY THE REGISTRY NO LATER THAN 5.00 PM SYDNEY TIME ON 11 DECEMBER 2008. THIS FORM WILL NOT BE VALID IF ANOTHER NAME IS SUBSTITUTED FOR THE NAME PRINTED ON THE FORM.

PLEASE REFER TO INSTRUCTIONS OVERLEAF.

INSTRUCTIONS FOR HANDLING ENTITLEMENT AND ACCEPTANCE FORM

PLEASE READ THESE INSTRUCTIONS CAREFULLY. YOUR ENTITLEMENT TO PARTICIPATE IN THIS OFFER IS VALUABLE. ENQUIRIES SHOULD BE DIRECTED TO THE COMPANY SECRETARY:

Telephone: (03) 9926 1100; Fax: (03) 9696 1411 .

1. If you wish to take up your Entitlement in full

Complete the Entitlement and Acceptance Form in accordance with the instructions set out overleaf. Forward your completed Entitlement and Acceptance Form together with your Australian Dollar cheque or bank draft for the amount shown on the form to reach the Registry (address below) no later than 5.00 pm (Sydney time) on 11 December 2008. Cheques or bank drafts should be made payable to "LongReach Group Limited - Rights Issue" and crossed "Not Negotiable".

Deliver To:

LongReach Group Ltd
Advanced Share Registry Services
110 Stirling Highway
Nedlands WA 6009

OR

Post To:

LongReach Group Ltd
Advanced Share Registry Services
PO Box 1156
Nedlands WA 6909

2. If you wish to take up your Entitlement in part (and allow the balance to lapse)

Complete the Entitlement and Acceptance Form in respect of the number of New Shares you wish to take up in accordance with the instructions set out on the form. Forward your completed form together with your Australian Dollar cheque or bank draft for the amount due in respect of New Shares you intend to take up (being the number of New Shares you wish to accept multiplied by 1.5 cents) to reach the Registry (address above) no later than 5.00 pm (Sydney time) on 11 December 2008. Cheques or bank drafts should be made payable to "LongReach Group Limited - Rights Issue" and crossed "Not Negotiable".

3. If your Entitlement is not taken up

If you do nothing, your Entitlement that is not taken up by 5.00 pm (Sydney time) on 11 December 2008 will lapse.

4. Payment

Acceptances for New Shares must be accompanied by payment in full of 1.5 cents per New Share. Payment will only be accepted in Australian currency and by way of cheque or bank draft. Cheques or bank drafts should be made payable to "LongReach Group Limited - Rights Issue" and crossed "Not Negotiable". Please do not forward cash. Receipts for payment will not be provided.

IMPORTANT

- This Entitlement and Acceptance form should not be relied upon as evidence of the current Entitlement of the person named on this Entitlement and Acceptance form.
- The Offer Document and Entitlement and Acceptance Form do not constitute an offer of securities in any jurisdiction outside of Australia or New Zealand or places where LongReach Group Ltd is satisfied that the Offer will not breach any applicable laws. By applying for New Shares under this Entitlement and Acceptance Form or by accepting this Offer, you represent and warrant that applying for New Shares does not breach any law in any relevant overseas jurisdiction.
- The Offer is an offer of New Shares on the basis of one New Share for every one Share registered at 5:00pm Sydney time (EDT) on 25 November 2008.
- The price at which each New Share may be purchased under this Offer is A\$0.015.
- There is no requirement for shareholders to participate in this Offer. Failure to participate will result in a dilution of existing shareholding. The Offer is underwritten.
- This Offer is **non-renounceable** (You may not transfer or assign your entitlement to any other person).

THE ENTITLEMENT OFFER CLOSSES 5.00 PM (E.D.T) ON 11 DECEMBER 2008