



**LongReach
Group Limited**
ACN 010 597 672

C/O C4i Pty Limited
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South Melbourne
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17 November 2008

Dear Sir/Madam

LongReach Group Limited – Non Renounceable Rights Issue

This letter is to notify you that prior to commencement of trading on 17 November 2008, LongReach lodged a notice under section 708AA of the Corporations Act 2001 with the Australian Securities Exchange in respect of a 1 for 1 non renounceable rights issue of ordinary shares in LongReach.

The offer is to be made today and you will receive a copy of the Notice and offer shortly.

The Rights Issue is seeking to raise about \$2 million (less issue costs). The purpose of the Rights Issue is to provide LongReach with capital to fund its existing operations, including the working capital requirements arising from significant contracts that have been awarded to the Company's operating subsidiary, C4i Pty Ltd, over recent months.

The key information and dates are set out below for your information.

Summary of Key Information

Type of Offer:	Non renounceable Rights Issue of approximately 136,154,962 fully paid ordinary shares to shareholders resident in Australia and New Zealand at the Record Date. The Rights Issue is underwritten.
Offer Price:	\$0.015 per ordinary share.
Offer Ratio:	1 New Share for every Existing Share held at the Record Date.

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Proposed Timetable

The current proposed timetable for the Rights Issue is as follows:

Announcement date:	Prior to commencement of trading on Monday 17 November 2008
Shares trade ex-entitlement (Ex date):	Wednesday 19 November 2008
Record Date for determining shareholder entitlements:	Tuesday 25 November 2008
Despatch date – Offer and Entitlement and Acceptance Form:	Thursday 27 November 2008
Offer closes:	Thursday 11 December 2008
Despatch new Holding Statements – issue of New Shares:	Thursday 18 December 2008

These dates are subject to change and are indicative only. LongReach reserves the right to amend this indicative timetable. In particular, LongReach reserves the right, subject to the Corporations Act 2001 and the ASX Listing Rules, to extend the Closing Date without prior notice. Any extension of the Closing Date will have a consequential effect on the date for the issue of New Shares.

For further information on your entitlement please contact LongReach on the details below:

LongReach Group Limited

Telephone: (03) 9926 1100 (within Australia)

+61 3 9926 1100 (outside Australia)

Yours faithfully,



Company Secretary

Don Millard

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