

**LongReach
Group Limited**
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15 December 2008

Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Rights Issue Shortfall
LongReach Group Limited**

LongReach Group advises that the shortfall in respect of the non-renounceable Rights Issue made under a prospectus dated 17 November 2008 is 89,243,677 shares. The Company received applications in respect of 46,916,650 (\$703,749.75) shares from the Rights Issue which closed on 11 December 2008.

The Company advises that the Rights Issue is underwritten and the Company will advise the underwriter of the shortfall amount.

Yours faithfully



Don Millard
Company Secretary

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