

**LongReach
Group Limited**
ACN 010 597 672

C/- C4i Pty Ltd
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18 December 2008

Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Allotment and Despatch
LongReach Group Limited**

LongReach Group advises that the despatch date for acceptances for the allotted shares issued under the Non-Renounceable Rights Issue in respect of the Offer document dated 17 November 2008 was Thursday 18 December 2008.

The issued capital of the Company after the allotment of 46,911,283 fully paid ordinary shares is:

1. Fully paid ordinary shares – 183,066,245
2. Options - 3,347,225.

Yours faithfully



Don Millard
Company Secretary

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