

**LongReach
Group Limited**
ACN 010 597 672

C/- C4i Pty Ltd
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30 December 2008

Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Allotment and Despatch of Shortfall Shares
LongReach Group Limited**

LongReach Group advises that the despatch date for acceptances for the allotted shortfall shares issued under the Non-Renounceable Rights Issue in respect of the Offer document dated 17 November 2008 was Monday 29 December 2008.

The issued capital of the Company after the allotment of 83,088,717 fully paid ordinary shares is:

1. Fully paid ordinary shares – 266,154,962
2. Options - 3,347,225.

A top 20 shareholder listing is attached.

Yours faithfully



Don Millard
Company Secretary

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TOP SPREAD REPORT

LONGREACH GROUP LIMITED
ACN 010 597 672

OPID: Patrick Gan
CLASS: LRG ORDINARY FULLY PAID

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SPREAD OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUE CAPITAL
1 - 1,000	1,906	453,362	0.170 %
1,001 - 5,000	798	2,047,713	0.769 %
5,001 - 10,000	311	2,280,856	0.857 %
10,001 - 100,000	510	15,753,965	5.919 %
100,001 - 999,999,999,999	147	245,619,066	92.284 %
TOTAL	3,672	266,154,962	100.000 %

LOCALITY ANALYSIS

OVERSEAS	455	15,818,380	5.943 %
1 - 999	8	14,938	0.006 %
1000 - 1999	45	11,575,379	4.349 %
2000 - 2999	1,093	186,177,636	69.951 %
3000 - 3999	541	34,240,505	12.865 %
4000 - 4999	733	7,818,679	2.938 %
5000 - 5999	205	7,061,956	2.653 %
6000 - 6999	546	2,993,295	1.125 %
7000 - 7999	43	423,975	0.159 %
8000 - 8999	3	30,219	0.011 %
9000 - 9999	0	0	0.000 %
TOTAL	3,672	266,154,962	100.000 %

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TOP 20 HOLDERS REPORT

LONGREACH GROUP LIMITED
ACN 010 597 672

OPID: Patrick Gan
CLASS: LRG ORDINARY FULLY PAID

DATE:30/12/2008 11:04:09AM
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-----CURRENT STATUS----->

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<u>RANK</u>	<u>SHAREHOLDER</u>	<u>Total Units</u>	<u>% Issue Capital</u>	<u>Cum Units</u>	<u>% Cum Units</u>	<u>Total Units</u>	<u>%Issue Capital</u>	<u>Unit Change</u>	<u>%Unit Change</u>
1	NIGHTINGALE PARTNERS PTY LTD	109,179,775	41.021	109,179,775	41.021	109,179,775	41.021		
2	MR ANDREW ROY NEWBERY SISSON	11,600,000	4.358	120,779,775	45.379	11,600,000	4.358		
3	NOTRON (NO 91) PTY LTD CASE FAMILY S/F A/C	8,250,000	3.100	129,029,775	48.479	8,250,000	3.100		
4	BRAD KAY & CHRISTINA KAY	6,600,000	2.480	135,629,775	50.959	6,600,000	2.480		
5	NIGHTINGALE PARTNERS PTY LTD	5,468,750	2.055	141,098,525	53.014	5,468,750	2.055		
6	ARMADA TRADING PTY LTD	4,740,594	1.781	145,839,119	54.795	4,740,594	1.781		
7	MR JOHN CARTHEW WILLIAM BURSTON <BURSTON FAMILY A/C>	4,081,296	1.533	149,920,415	56.328	4,081,296	1.533		
8	SULEISA NOMINEES PTY LTD	4,000,000	1.503	153,920,415	57.831	4,000,000	1.503		
9	MR MICHAEL JOHN ADDISON	3,636,568	1.366	157,556,983	59.197	3,636,568	1.366		
10	PACIFIC ATLANTIC COMMERCE PTY LTD <HIGHFIELD SUPER FUND A/C>	3,581,013	1.345	161,137,996	60.543	3,581,013	1.345		
11	MS SUZAN SNEZANA PETRONIJEVIC	3,500,000	1.315	164,637,996	61.858	3,500,000	1.315		
12	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	3,457,102	1.299	168,095,098	63.157	3,457,102	1.299		
13	PETER BRUCE HARRISON	3,000,000	1.127	171,095,098	64.284	3,000,000	1.127		
14	BRINDLE HOLDINGS PTY LTD <O CONNOR S/F A/C>	2,652,050	0.996	173,747,148	65.280	2,652,050	0.996		
15	M J H NIGHTINGALE & CO PTY LTD	2,590,000	0.973	176,337,148	66.254	2,590,000	0.973		
16	SANDHURST TRUSTEES LTD <JMFG CONSOL A/C>	2,328,313	0.875	178,665,461	67.128	2,328,313	0.875		
17	PENNISULA SECURITIES LTD	2,062,500	0.775	180,727,961	67.903	2,062,500	0.775		
18	PERPETUAL TRUSTEE COMPANY LIMITED	2,000,000	0.751	182,727,961	68.655	2,000,000	0.751		
19	MR EUGENE UGUCCIONI & MR BARRY ALLAN DE CRUMMERE <UGUCCIONI S/F A/C>	2,000,000	0.751	184,727,961	69.406	2,000,000	0.751		
20	MR SCOTT TERENCE GRIFFIN & MR GILBERT WILLIAM GRIFFIN <GRIFFINC SUPERANNUATION A/C>	2,000,000	0.751	186,727,961	70.158	2,000,000	0.751		
		186,727,961	70.158						

For persons