



Our reference: 1271A/012/09

Thursday, 30 July 2009

Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Sale of Unmarketable Parcels of Shares into Company Buyback – Share Cancellation

The company advises that it has filed a Form 484 with ASIC for the cancellation of 3,278,614 shares that were acquired by the Company under the Sale of Unmarketable Parcels into Company Buy-back announced on 24 April 2009.

The total number of issued ordinary shares on offer is now 262,876,348.

Change to company details

Company details

Company name

LONGREACH GROUP LIMITED

Australian Company Number (ACN)

010 597 672

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Claire Maree RIQUELME

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Claire Maree RIQUELME

Capacity

Secretary

Signature

Date signed

28-07-2009

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	3278614	49184.74	

Earliest Date of
cancellation

03-07-2009

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	262876348	34724847.26	0.00

Earliest date of
change

03-07-2009
